# IMPACT REPORT











DAVID'SREFUGE R

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# WHAT IS DAVID'S REFUGE?

Scan the QR Code below to watch a quick video about who we are!







I'll never forget the conversation. It was during the pandemic and I was making outreach calls to the parents we serve, just to check in and see how they were holding up. A man answered the phone, the Dad of a 14-year-old boy with extensive medical needs. I had to tell him that most of our services were on pause and how sorry I was about that. I listened to his story - and learned how they were navigating this unique and challenging time. I told him that I wish we could do more to help. His answer forever changed the way I look at my role and the impact it makes. He said, "Kate, the one thing that you can do today and every day is to keep David's Refuge strong and to make sure it is here for me and all the other caregivers who need it."

It is in these moments that I also realize that the space between a person who is a caregiver and one who isn't is almost nonexistent. If you love someone, you will become a caregiver. You will find yourself in the position where you must put everything aside and provide 24/7 full-time unpaid caregiver support. It won't matter what was on the

calendar, what work commitments you had made, or if you were ready for the role. Once a loved one needs you, you will drop everything and dive head first, willing or not, into that role. This is the life of the Moms and Dads we serve. Through this mission, we all get to remind them that they are not alone, that what they do matters, and God and this community loves them! YES!

When you think about this, you know the reasons we do what we do. You know the reason we must be as financially sound as possible. You know the reason that we must keep David's Refuge going and growing stronger each year - to ensure it is around for the caregivers who need it.

On behalf of our tremendous staff, beautiful community of caregivers, amazing Board of Directors, and all of our friends, new and old, we say Thank You!

With love,

Kate Houck, Executive Director

## MISSION & VISION

**Combating Caregiver Burnout** 

#### Mission

To provide respite, resources, and support to parents and guardians of children with special needs or life-threatening medical conditions where they will be refreshed, restored, and renewed in their role as caregiver.

#### Vision

Become a community nationally recognized for empowering caregivers to lead their families with strength and grace.

# 43 MILLION

nearly 1 in 5 Americans serve as an unpaid caregiver

# 43 PERCENT

of caregivers report having two or more chronic diseases

**70%** 

of caregivers reported

AT LEAST ONE ADVERSE MENTAL HEALTH SYMPTOM

—— such as —

ANXIETY, DEPRESSION, AND SUICIDAL THOUGHTS

40%

of caregivers report feeling

**LESS DEPRESSED** 

when they feel they are

STRONGLY SUPPORTED

# CAREGIVER SUMMIT & WELLNESS RETREAT

- 2023 marked the 5th year anniversary of our annual Caregiver Summit & Wellness Retreat.
- Over the past 5 years, more than 600 caregivers have experienced this impactful event that celebrates Respite, Wellness, and Community.



# **COMMUNITY**

#### Looking Back

Community events have impacted over 9,000 participants since inception engaging caregivers and their families through in-person events such as Valentine's Date Night, Beauty of Mom, Movie in the Park, and our Halloween Celebration. Families also enjoyed unique experiences such as attending our Taste of David's Refuge event, The Syracuse Crunch and Chief's games, concerts and shows!

#### Looking Ahead

We will build our community collaborations with agencies enabling us to provide year-round events and programs for the entire family. We will meet our goal to have 100% participation in Community programming as a way to reduce the social isolation that many times impacts the families we support.



Community is where we find our strength.

## RESPITE PROGRAM

#### Looking Back

Over 3,000 caregiving couples and single parents believe in the power of respite! The Respite Program provides a weekend away providing connections, validation and hope in a safe space. In 2023, families who could not participate in our typical Respite Weekends had an alternate option of Reimbursement Respite. This service allows families with unique challenges to have the opportunity for respite and increases impact and accessibility for the caregivers served through David's Refuge.

#### Looking Ahead

The Respite Program will grow by 10% each year and continue serving caregivers throughout New York State with a special focus on service within communities where support is harder to find.

Thank you so much to this wonderful organization.
This was our first opportunity to utilize the wonderful graciousness of David's Refuge. We look forward to more to come. We all know the long days and struggles with special needs kids and we tend to put ourselves on the back burner.
So glad there are programs like this that celebrate what we do out of love for our special babies.



I found the sessions to be very helpful. I learned skills to help me manage my stress that I'm still using daily. Having a group to share good and negative things happening in my life helped take a weight off my shoulders that I had gotten too used to carrying alone.



## **WELLNESS**

Empowering caregivers with health education and tools to support personal wellness, promote self-care and foster a culture of living a healthy, balanced lifestyle.

#### Looking Back

- 300 lives touched through our Mental Health program since inception in 2021
- 803 caregivers participated in retreats/programs since inception in 2021

#### Looking Ahead

In the next three years, every David's Refuge family will have the opportunity for support through wellness.



The team at CNY Mental Health Counseling, PLLC works with the David's Refuge staff to provide services to caregivers and their families. This program was launched during the pandemic and is growing each year to meet the demand.

#### 2012

David's Refuge officially opens its doors on Frog's Whisker Lane in Manlius, NY.

#### 2014

13 Volunteers from our community are trained to serve as weekend respite hosts allowing us to double the program.

#### 2015

The Syracuse Auto Dealers Association welcomes David's Refuge to their annual Charity Preview event! Our first full-time employee joins the team and we integrate with Salesforce to increase our capacities to serve.













#### 2020

CNY Mental Health Counseling, PLLC partners with our mission to offer mental health services to our families. Our wellness programming is officially launched.

202

David's Refuge is voted #1 for Best Places to Work in CNY.

2012

Served 43 families

2014

Served 100 families Raised \$300,000 2016

Served 150 families Raised \$485,000 2018

Served 255 families Raised \$554,000

#### 2017

Interest in our mission moves West and services are launched in Western NY. The year ends with our first Cookies with Santa event.

#### 2018

The very first Caregiver Summit and Wellness Retreat is held at Destiny USA with over 100 caregivers in attendance to enjoy a day of respite, wellness and community. Advocacy grows through our promotion of National Caregiver Awareness Month.

#### 2019

A very generous donor starts our Legacy Fund with an endowed gift ensuring our future.





#### 2022

The Caregiver Summit and Wellness Retreat is held in both Syracuse and Rochester. The offices are moved to a more central location in East Syracuse.



A team of committed volunteers join forces to form the Legacy Committee working to generate funds that will sustain our mission for the next 100 years. To meet demands, we increase services and staff and create solid plans for the next 5 years.

#### 2020

Served 265 families Served 400 families Served 800 families Serve 1,000+ families

#### 2021

Raised \$870,000 Raised \$900,000

#### 2022

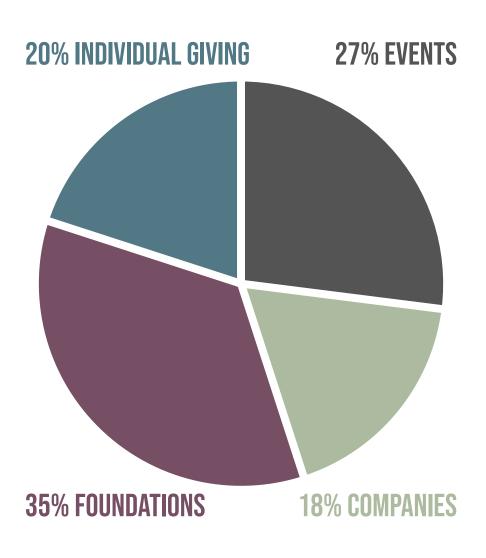
Raised \$960,000

#### **2024 GOAL**

Raise \$1 million+

# **2023 REVENUE**

Where Does our Funding Come From?



In the years ahead, we will work to enhance our resilience and sustainability through strategic diversification of funding sources which will foster financial stability, reduce dependency on a single revenue stream, and enable greater adaptability to meet the evolving organizational needs and community impact goals.

#### Spotlight on Monthly Giving:

Monthly donations provide us with a reliable, predictable source of ongoing revenue, allowing us to plan our programs more effectively!

2022



**44 families** made monthly donations



\$2,471 each month

2023



**50 families** make monthly donations



\$3,403 each month

**2024 GOAL** 



**65 families**make monthly
donations



**\$5,000** each month

# Ring of Refuge Individuals in Support of Caregivers

The Ring of Refuge honors the philanthropic leadership and commitment of the most generous individual donors to David's Refuge who support the mission which offers respite, resources, and support to caregivers in our community. As a member of the Ring of Refuge, you will make a significant impact on the lives of families in the disability community and champion the vision that empowers caregivers to lead their families with strength and grace. Let's work together to create a community where no caregiver ever has to feel alone.





"Joy is like a candle, once you light it you can pass the flame on to other candles and make the room brighter."

- David's Refuge Mom

# **LEGACY GIVING**

**Ensuring Our Mission Continues** 

Our Legacy Fund ensures that the mission of David's Refuge will still be going strong, and impacting lives 100+ years into the future!

2023



1,000 families served \$2 million Legacy Fund \$1 million annual budget 2028



2,500 families served \$10 million Legacy Fund \$2.7 million annual budget



"As a founding board member of David's Refuge, I have come to know and trust the level of excellence this organization lives out in every facet of their work. From providing a first class, unique service to local parents, to excellent financial stewardship and integrity, there was no question that David's Refuge would be included in my estate planning."

- Donna Richards, Teacher of the Visually Impaired

# **BOARD OF DIRECTORS**

Comprised of 16 Devoted Individuals



James Godleski Retired Board President



Warren Pfohl
Retired Pastor
David's Refuge Founder
Board Vice President



**Jessica Charboneau** Speech Language Pathologist - SCSD



Carolyn Hendrickson Director of Planned Giving - The Upstate Foundation, Inc. Secretary



Wills Mahoney Co-Founder - Plowz & Mowz



Steve Mitchell Vice President, Sales & Equipment - Business Machines & Equipment



Chris Panebianco
Chief Marketing Officer
- Securlt Tactical, Inc.



**Craig Zinserling**President - CRAL
Contracting, Inc.



Dr. Tashika Gomez DNP, PNP-C



**Scott Johnson** Sales Manager - EWA



**April Brissette** Chief of Staff - BHG Treasurer



Patrick Rohe
CEO - Rockbridge
Investment
Management



**Brandi Ginty** Owner/CEO - Inkible.co



Pierre Morrisseau, CIC CEO - OneGroup



**Matt Willis** Service Advisor - Alan Byer Volvo



**Bill Kirchoff**National Sales
Manager - Distant
Lands Coffee



To get to know our staff, visit DavidsRefuge.org

From left: Christine Corbett, Rory Lawrence, Kate Houck, Anne DiCosimo, Kim Hunn, Liz Conklin, Sarah Watson

Abundant Life **AAPSA** Aetna Aladdin's Natural Eatery Alan Byer Volvo Laurie Albanese Edward and Emily Alberts AmeriCU **AML Companies** Chris and Kendra Anderson Mike and Courtney Baker Barbetta Family Foundation Bay Presbyterian Church Jean-Paul and Sarah Bergeaux Mark and Lisa Bethmann **BHG** Financial Jim Blaesi Jon and Kelly Bohm Bond, Schoeneck & King Jim and Marisa Borer BorgWarner Nicholas Borrelli and Kaye Newbury Doug and April Brissette Matt Dydo and Colette **Powers** CAF America Tammy Caloia David and Mary Ellen Canino Carrabba's Italian Grill Favetteville CH Insurance Hank and Jennifer Cline Community of the Savior Joe and Lynda Convertino Thomas and Elaine Conway Cork Monkey Jeffrey Crouse Crowley Insurance Agency Daisy Marquis Jones Foundation Kurt and Holley D'Angelo Christopher Deckert DeFrancisco & Falgiatano Ted DeGolier and Nicole

LaMonte-DeGolier

Dewitt Rotary East Syracuse Chevrolet, a member of the West Herr Automotive Group Eve Plastic and Reconstructive Surgeons of CNY Easter Foundation Eastern Hills Bible Church Eastwood Rotary Foundation **Evenor Fund** Excellus BlueCross BlueShield of CNY Excellus BlueCross BlueShield of Rochester **Exceptional Family Resources** Families of FANA, WNY Firley, Moran, Freer & Eassa, CPA PC Fred L. Emerson Foundation, Inc. Jim and Shari Freyer **G&C** Foods Gannon Pest Control Garam Group Adam and Claudia Gasiorowski Austin George and Hunter Hillers Terrence and Karen Giblin Kent and Joy Gillis Rick and Kara Glowaki James Godleski Golisano Foundation Grapevine Giving Foundation Gratitude in Action GRG Realty Group Kelly Hall Josh and Sam Haun HAUN Welding Supply & Specialty Gases Healthy Start - A Banker's Healthcare Group Foundation Mark and Kris Hebert

David and Carolyn Hendrickson Heritage Hill Brewhouse Paul and Kate Houck Howard A. Drescher Foundation Peter Hunt Bill Huntress Independent Insurance Agents Of CNY Inc. Isaac Heating and Cooling John Isler Ryan and Lauren Issakainen John Ben Snow Foundation Dr. Peter and Sandy Kane Kelly For Kids Foundation Kenrick Corporation KeyBank - Syracuse Doreen and Scott Kingsley Kinney Drugs Foundation Ben Kinney Jeff and Heta Knauss Ken and Patti Knutsen KP Coaching & Consulting KPH Healthcare Services, Inc. James and Jennifer Lavelle Jerry Kolb Liverpool Turkey Trot Lockheed Martin Employees Federated Fund Loretto Lorraine Capital James and Molly Lotakis Dale Madsen Maguire Auto Group Wills and Katie Mahoney Jeanne Markman David Marnell Jr. and Erin Morrisseau

Adam and Jillian Mastroleo

Find a full listing of our dedicated donors on our website.

To learn more about leadership giving, contact Christine Corbett at christinecorbett@davidsrefuge.org.

Jeff Heck

# 2023 LEADERSHIP DONORS

#### Thank You for Making This Possible

Meier's Creek Brewing Company Metis Consulting Group Milestone Construction Partners Ryan Millard Andrew and Nicole Miller Mirabito Steve and Laurie Mitchell Mohawk Global Pierre and Joye Morrisseau Movement Box Dance Studio Nascentia Health National Grid Nave Law Firm **NBT Bank** Network for Good Benjamin and Jamie Nodine Northridge Church Odd Fellow and Rebekah Benefit Fund Mike and Carol O'Neal OneGroup Andy Orr Tim and Bernice Paventi Warren and Brenda Pfohl. beloved founders Jeff Pinard Pinnacle Employee Services Polisseni Foundation **Property Restoration** Kevin and Carolyn Quinton Ragan Real Estate Team Jim and Pam Rasmussen Matt Read and Stephanie Crockett Joe Reddick and Lee Gatta Reisman Foundation

Relo Solutions Group LLC Richard S. Shineman Foundation Larry Richards Rockbridge Investment Management RocNet Supply Adelina Romano Rooftop Realty Group Ric and Pauline Rothschild Dan and Brianna Schafran Schepp Family Funeral Homes Michael and Ellen Schlossmann Andrew and Camila Schmidt Karl and Karen Schmidt Richard Schneider Select Express Auto Laura Serway Rebecca Shiroff SKS Orthodontics SleepSafe Beds, LLC Michael and Danielle Spaulding lan Stahl Stahl Enterprises, Inc. Stanley Steemer Sterling Financial Group Major Robert J. Stewart, Jr. Subaru of America - Share The Love Syracuse Nationals Bruce Tanner

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The Benevity Community Impact Fund The Central New York Community Foundation The Crunch Foundation, Inc. The Gifford Foundation The Jim and Juli Boeheim Foundation The Truth Hair and Tattoo Studio Greg and Barb Tresness J.C. and Jennifer Trussell Verdi Commerce Kristi Vertucci VIP Structures, Inc. Bruce and Sandra Virkler Visions FCU Visual Technologies Josh and Andrea Waldman David and Laurie Walker Tom and Lisa Wallace Walmart Karen Walters Wegmans Fred and Ellie Weir Natasha Wilbur Amy Wildhack William and Sheila Konar Foundation William and Karen Read Charitable Fund John and Judy Winslow Woodcliff Hotel and Spa YourCause Craig and Lori Zinserling

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